RASIYAT
راسيات
شركة راسيات القابضة ش.م.ك.ع
RASIYAT HOLDING COMPANY K.P.S.C

Ref: Rasiyat/*2026/092-Dated: 05 th August 2026*

المرجع: *Rasiyat/2026/092-Dated: 05 th August 2026*

To / Boursa Kuwait Company

السادة / شركة بورصة الكويت المحترمين

Greetings ,,,

تحية طيبة وبعد ،،،

Subject: Disclosure on the Analysts/Investors Conference Held by Rasiyat Holding Company (K.P.S.C) for the Second Quarter of 2026

الموضوع: الإفصاح عن انعقاد مؤتمر المحللين/المستثمرين للربع الثاني من العام 2026 لشركة راسيات القابضة (ش.م.ك.ع)

With reference to the above subject, and in line with requirement stipulated in Article No. (7-8) of Boursa Rulebook ,Attached the Material Information Disclosure Form regarding the Analysts/Investors Conference held for the Second Quarter of 2026 on Wednesday, 05 August 2026, at 2:30 p.m. (Kuwait Local Time) The company will disclose the minutes of the Analysts/Investors Conference within three Working Days from the date of Conference in accordance with the applicable regulatory requirement.

بالإشارة إلى الموضوع أعلاه، والتزاماً بالمتطلبات الواردة في المادة (7-8) من كتاب قواعد البورصة، نرفق لكم نموذج الإفصاح عن المعلومات الجوهرية بشأن انعقاد مؤتمر المحللين/ المستثمرين للربع الثاني من العام 2026، بتاريخ اليوم 2026/08/05 في تمام الساعة 2:30 ظهراً (وفقاً للتوقيت المحلي لدولة الكويت) وسوف تقوم الشركة بالإفصاح عن محضر مؤتمر المحللين /المستثمرين خلال ثلاثة أيام عمل من تاريخ الانعقاد وفقاً للمتطلبات التنظيمية المعمول بها.

وتفضلوا بقبول فائق الاحترام والتقدير،،،

Sincerely Yours,

RASIYAT
راسيات
شركة راسيات القابضة ش.م.ك.ع
RASIYAT HOLDING COMPANY K.P.S.C

صالح محمد الرومي
عضو مجلس الإدارة والمدير العام
Saleh Mohamed Alroomi
Board Member and General Manager

Sharq | Ahmad Aljaber St. | Block 5 | Prime Tower | 9th Floor
P.O.Box: 4425 Safat 13045 Kuwait, Capital KD 15,000,000
CR# 111237, Phone: +965 22 25 8006/7, Fax: +965 22 25 8011
www.rasiyat.com

نموذج الإفصاح عن المعلومات الجوهرية
Disclosure of Material information Form

Date:	2026/08/05	التاريخ:

Name of the Listed Company	اسم الشركة المدرجة
Rasiyat Holding Company (K.P.S.C)	شركة راسيات القابضة (ش.م.ك.ع)
Material Information	**المعلومة الجوهرية**
We would like to inform you that Rasiyat Holding Company (K.P.S.C) held its Analysts/Investors Conference for the Second Quarter of 2026 via Conference Call on Wednesday, 05/08/2026, at 2:30 p.m. (Kuwait Local Time). No material information was disclosed during the Conference. The Analysts/Investors Conference presentation for the Second Quarter of FY 2026 is attached. The Company will disclose the Conference minutes within three working days from the date of Conference.	نحيطكم علماً بقيام شركة راسيات القابضة (ش.م.ك.ع) بعقد مؤتمر المحللين/المستثمرين للربع الثاني من العام 2026، عن طريق وسائل الاتصال الحديثة (Conference Call)، اليوم الاربعاء الموافق 2026/08/05، في تمام الساعة 02:30 ظهراً (وفق التوقيت المحلي لدولة الكويت) ولم يتم الإفصاح عن أي معلومات جوهرية خلال المؤتمر. مرفق العرض التقديمي لمؤتمر المحللين/ المستثمرين للربع الثاني من السنة المالية 2026، وستقوم الشركة خلال ثلاثة أيام عمل بالإفصاح عن محضر المؤتمر.
Significant Effect of the material information on the financial position of the company	**أثر المعلومة الجوهرية على المركز المالي للشركة**
No Financial Impact.	لا يوجد اثر مالي.

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RASIYAT HOLDING COMPANY K.P.S.C

1H & 2Q 2026

EARNINGS PRESENTATION

Period ended 30 June 2026

5 August 2026
Kuwait City, Kuwait

KSE: RASIYAT | ISIN: KW0EQ0202741

Disclaimer

This communication may contain certain forward-looking statements. This applies to statements containing information on future financial results, plans, or expectations regarding our business and management, our future growth or profitability and general economic and regulatory conditions and other matters affecting us.

Forward-looking statements reflect our management's ("Management") current views of future events, are based on Management's assumptions and involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause our actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements.

Our business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to become inaccurate. These risks include but are not limited to fluctuations in prices and costs, ability to compete successfully, changes in social, legal or economic conditions in our markets of operation, worldwide economic trends, inflation, interest rate and exchange rate fluctuations and Management's ability to timely and accurately identify future risks to our business and manage the risks mentioned above.

This presentation is prepared for informational purposes only and should be read in conjunction with the audited and reviewed financial statements filed with the Kuwait Stock Exchange.

TODAY'S AGENDA AND SPEAKERS

- Rasiyat Holding At A Glance
- Financial Review
- Education Sector Performance
- Strategic Priorities and Outlook
- Closing Remarks
- Q&A

Othman Boodai
Vice Chairman & CEO

Yusuf Hussain
CFO

RASIYAT HOLDING AT A GLANCE

OUR HISTORY

2005
Established in December 2005

2006-2009
Build-out in MENA region investing in Real Estate and other sectors

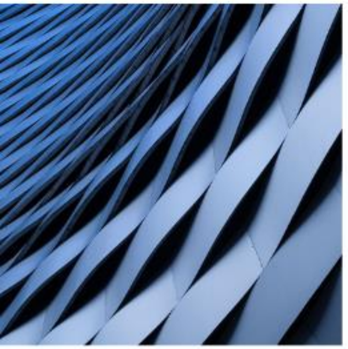
2010
Listed on Boursa Kuwait in March 2010

2011-2018
Continued build-out investing in Real Estate and other sectors

2019-2023
Entering Education Sector with ktech college becoming the flagship asset

2024
Acquired Canadian College of Kuwait (CCK) in H1 2024

2025
Launched “two-plus -two "bachelor's program at ktech





RASIYAT HOLDING: AN EDUCATION-LED COMPANY

Who we are: an education holding company operating two private colleges in Kuwait.

Rasiyat Holding: founded 2005, listed on Boursa Kuwait.

Kuwait Technical College (ktech): Business Management and IT focus.

Canadian College of Kuwait (CCK): Business Management and IT focus, Algonquin College partnership.

What we do: develop, promote and invest in Kuwait Education Sector compliant with Islamic Shari`ah principles.

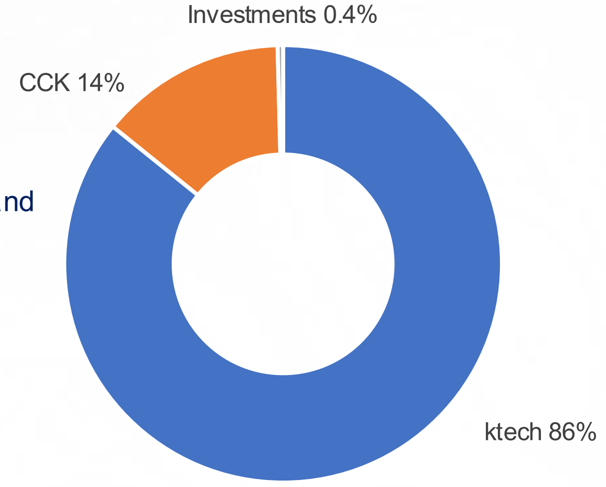
Revenue by sectors:

Education Sector – 99.6%

Kuwait Technical College (**ktech**) and Canadian College of Kuwait (**CCK**)

Investments – 0.4%

Real Estate, Financial Investments



Key numbers

KWD 7.3M
Revenue H1 2026

3,145
Students enrolled (Spring 2026)

19
Diploma and Bachelor programs

2
Campuses

119
Teachers

+113%
Net profit CAGR from 2023 to 2025

PORTFOLIO OVERVIEW

RASIYAT HOLDING COMPANY K.P.S.C

Education Sector – 99.6% in revenues

AlSiraj Group Holding Co. (subsidiary, 90.93%)

Canadian College Education Services Co. (subsidiary, 70%)

Investments (Real Estate, Financial Investments) – 0.4% in revenues

Kuwait

Al Janzour Real Estate Co. (subsidiary, 100%)
RSK Holding Co. (subsidiary, 100%)
Rawaj Holding Co. (subsidiary, 54.496%)

Libya

Libya General Trading Co. (associate, 26%)

Syria

Casablanca Real Estate Co., Cayman Islands (subsidiary, 48.29%)

Al Sham Gulf Holding Co., Syria (subsidiary, 100%)

Morocco

Dream Real Estate Co., Cayman Islands (subsidiary 47.09%)

Morocco North Africa Holding (subsidiary, 100%)

KUWAIT EDUCATION MARKET SIZE

c.40,000 graduates annually; c.60% absorbed by public and PUC-funded places

Annual high-school graduate pool
c.40,000 per year

- Kuwaiti and non-Kuwaiti graduates; population growing an estimated 2–4% annually

Less: Kuwait University admissions
c.6,600 per year

- Public university intake is capped by available places

Less: PAAET enrolments
10,000–12,000 per year

- Across PAAET colleges and training institutes

Less: PUC-funded private places
c.6,250 per year

- State funding places students directly in private universities and colleges

Self-funded addressable pool
c.16,000 (~40%)

- Rasiyat: enrolment upside through programme expansion and academic excellence

Sources: Kuwait MoE Education Statistics Dashboard; Central Statistical Bureau of Kuwait; Kuwait University Admissions 2025/2026; PAAET annual reports; Private Universities Council (PUC) 2025/2026 admission announcement; Kuwait Times (July 2025). Self-funded pool derived from MoHE and PUC enrolment data.

RASIYAT HOLDING: STRATEGIC PILLARS OF GROWTH

Supported by New Kuwait Vision 2035 demand drivers in education

1 Enrolment ramp-up

3,145 students enrolled, **+61% YoY** in 1H 2026 (Spring 2025-26 Semester)

- **ktech** students **54% increase YoY**
- **CCK** students **97% increase YoY**

2 Curriculum / programme expansion

ktech: transitioned from a diploma-only model into full Degree programmes

CCK: expanding global academic partnerships, hands-on technical trainings and industry engagements

3 Portfolio optimization with greater focus on Education Sector

Divestments, exits: some non-core entities are being liquidated

4 Disciplined capital allocation strategy

Cash and equivalents KWD 5.8 million at the end of 1H 2026, a 2-fold increase YoY, driving deleverage with **Net debt** decreased by 50% YoY

Board approved **dividends of KWD 1.5 million**

Our 2025-2029 Strategy

- Transform Organization
- Simplify Structure
- Focus on Education Sector

PLATFORM RESILIENCE DURING REGIONAL DISRUPTION

Campus safety and regulatory compliance sustained at ktech and CCK throughout the escalation

Readiness Drills Ahead Of Onset

Simulated online teaching and remote working before the conflict, enabling a smooth transition when it began

Uninterrupted Academic Delivery

Teaching continued online from February to April with no interruption; campuses resumed normal operations in May

Safety And Regulatory Compliance

Maintained throughout the period, including a PUC review completed with a high satisfaction rating

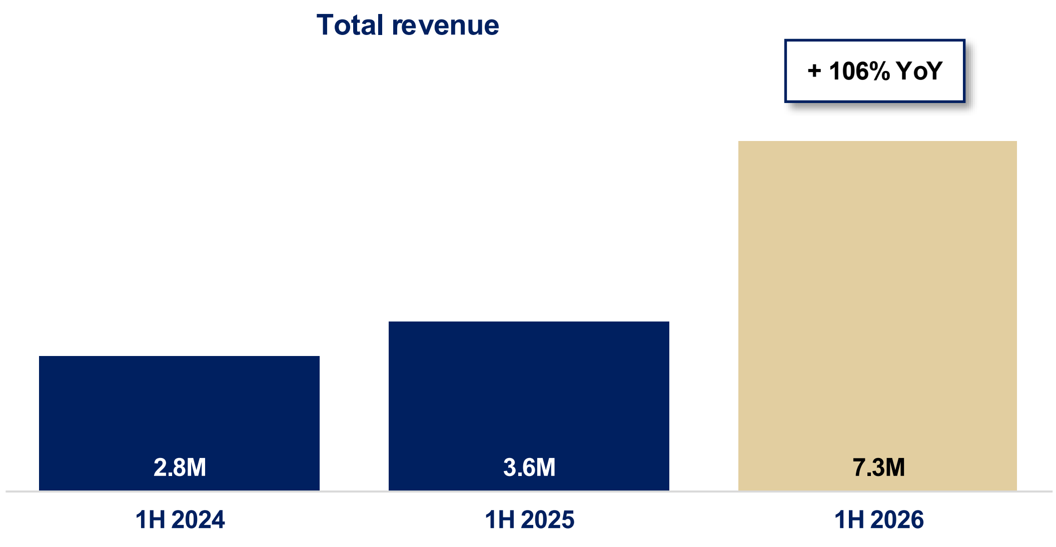
Limited Enrolment And Revenue Impact

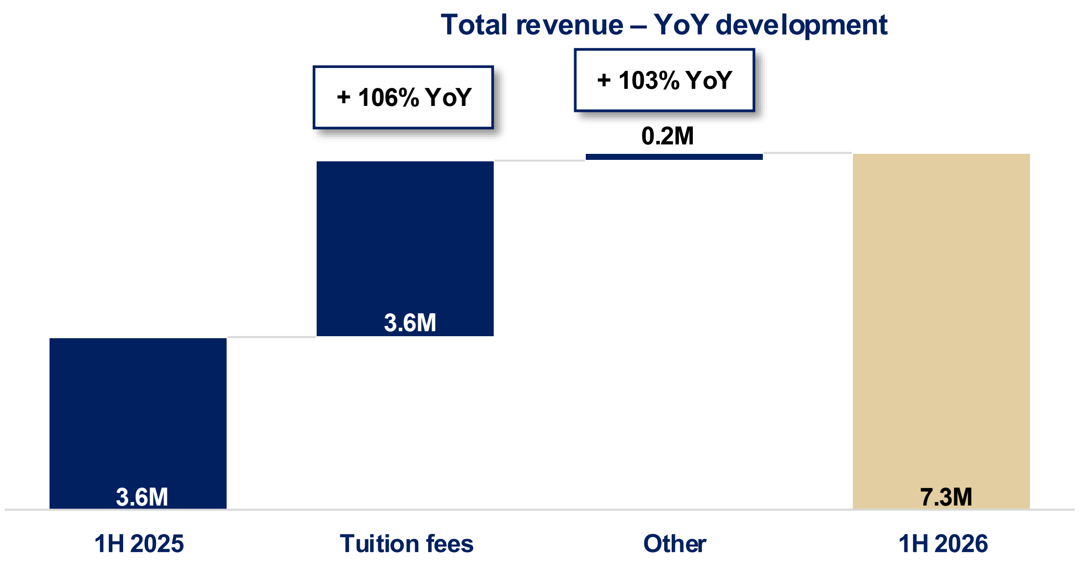
A mainly Kuwaiti student base contained the impact, while digital learning capabilities were strengthened

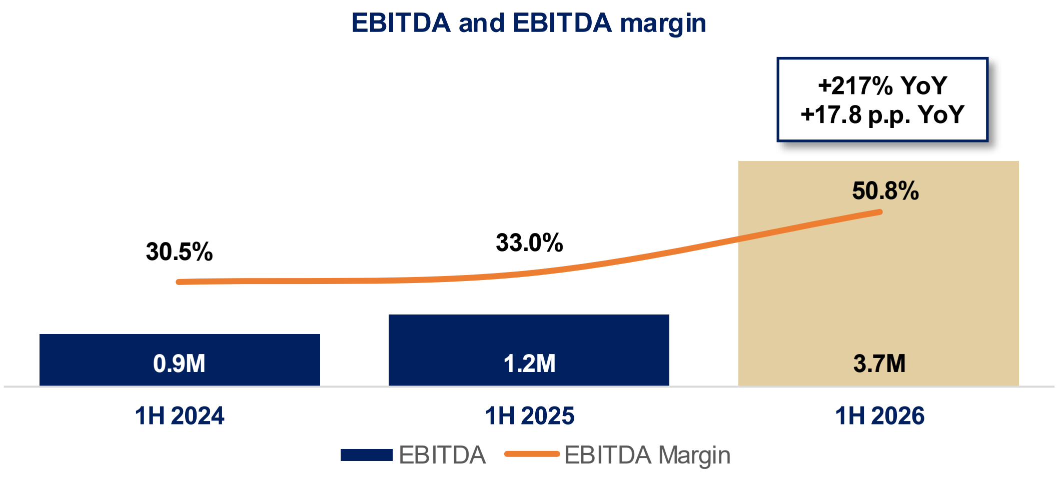
No disruption to academic delivery; digital and online learning capabilities strengthened across the February–May 2026 period

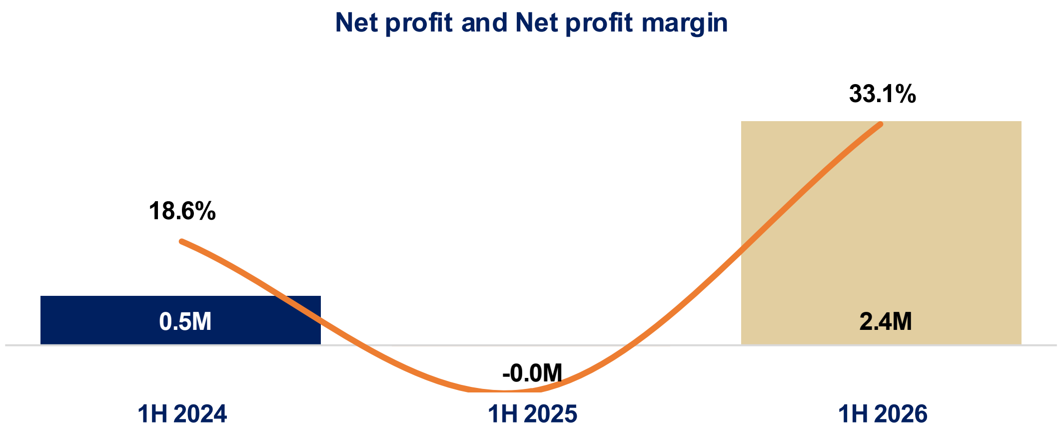
FINANCIAL REVIEW

1H 2026 INCOME AND PROFITABILITY TRENDS



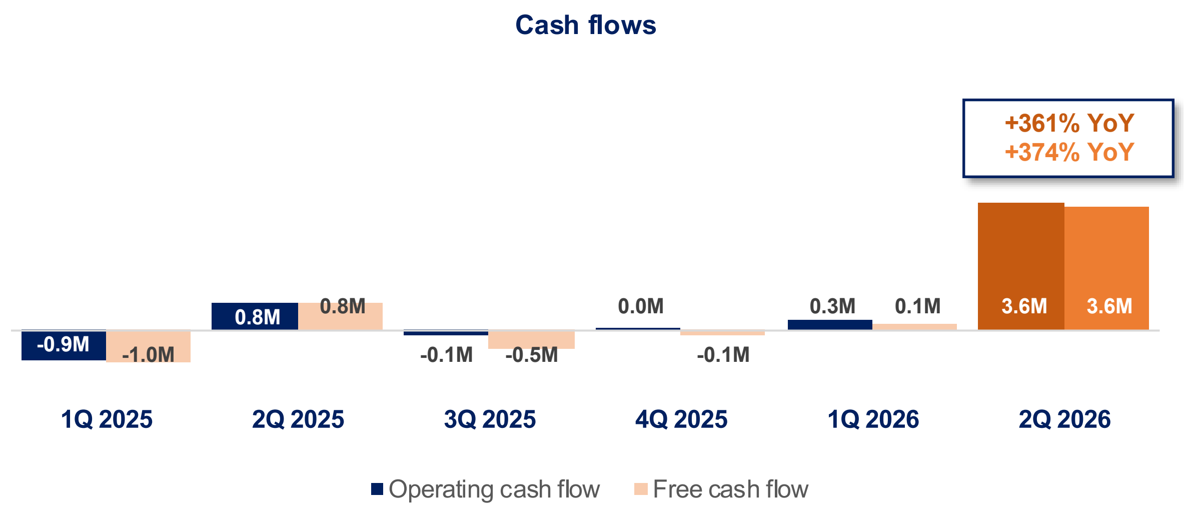


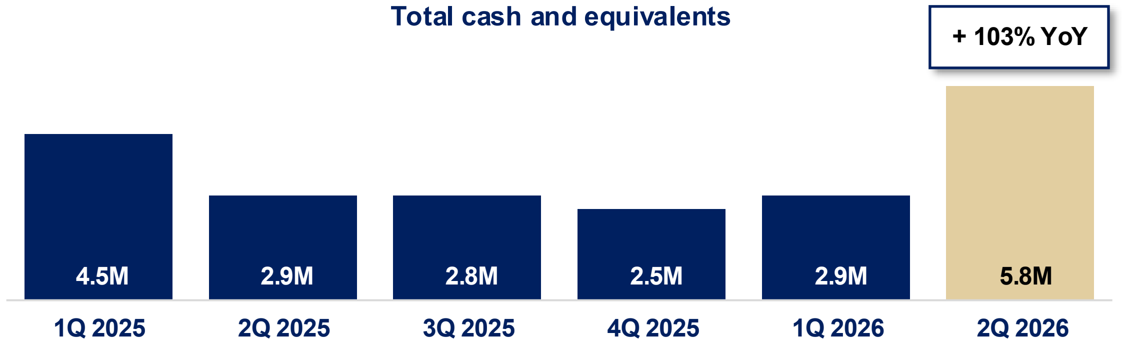


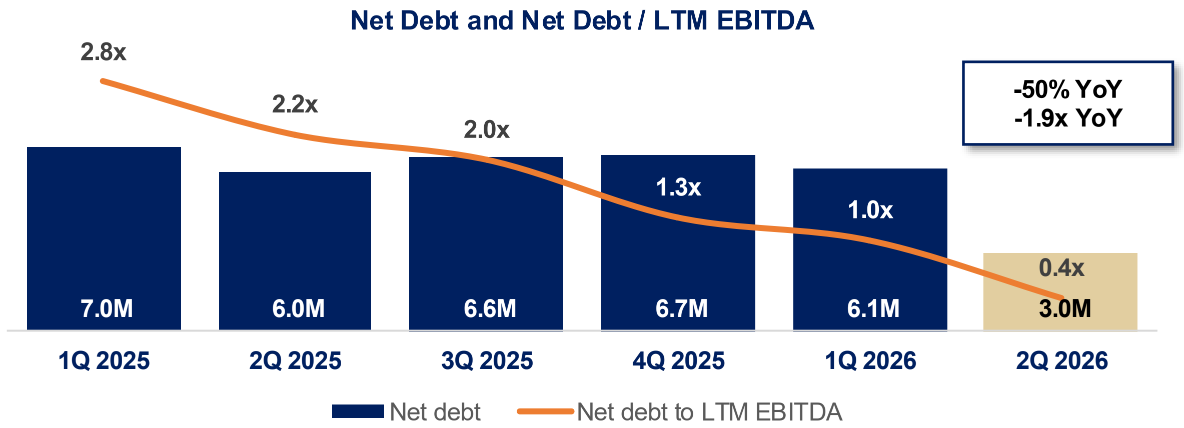


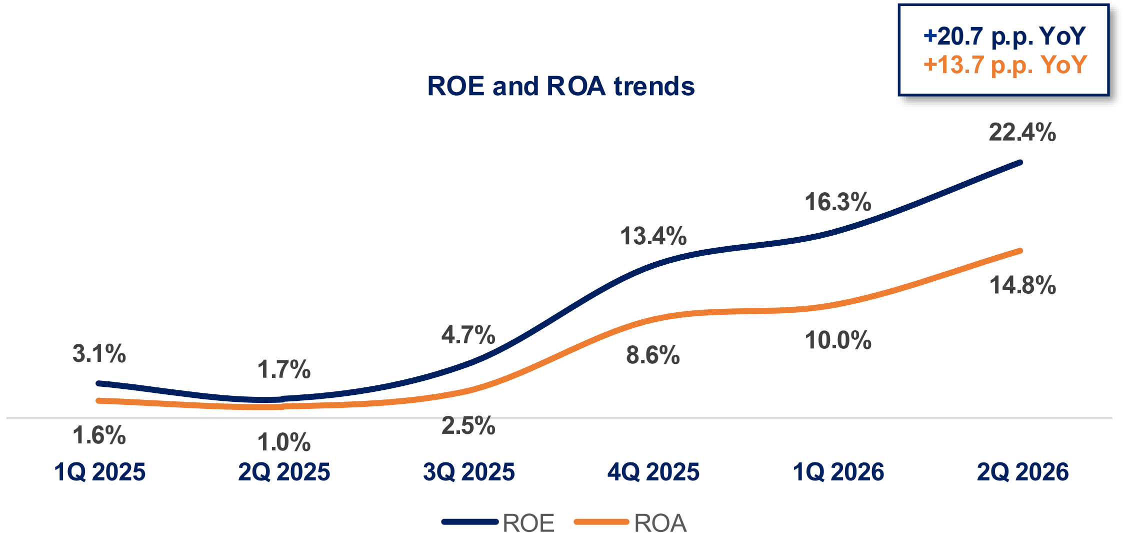
2Q 2026 BALANCE SHEET AND CASH FLOW HIGHLIGHTS

Balance sheet strength. Solid returns on invested capital, creating shareholder value









EDUCATION SECTOR PERFORMANCE

1H 2026 IN NUMBERS – EDUCATION SECTOR

Academic year 2025-26, Spring Semester

Total revenue
KWD 7.3M
YoY +103%

Topline growth in Education Sector amid increased student enrolments

Avg. revenue per student
KWD 2,322
YoY +26%

Average revenue per student higher as degree program credits under 2+2 are priced above diploma program credits

Tuition revenue
KWD 7.0M
YoY +106%

Total tuition revenue up on the roll-out of the 2+2 degree program, which is priced higher per credit than the diploma program

Total student enrolment
3,145
YoY +61%

The 2+2 degree program also allows ktech to enroll more students, lifting total student enrolments

Avg. student capacity utilization
72%
YoY +28 p.p.

Higher enrolments at ktech in turn increased average student capacity utilization

Self-funded students
34%
YoY +7 p.p.

Growing enrolment of self-funded students due to expanded offering of academic programs in ktech and CCK

ABOUT KUWAIT TECHNICAL COLLEGE (KTECH)

- **Established:** 2014, Kuwait City
- **Positioning:** an accredited higher education institution that bridges the gap between academic theory and job-market demands by serving as a hub for the regional digital economy.
- **Curriculum:** rigorous, research-driven hands-on diploma and degree programmes in STEM and trade fields.
- **Programmes:** focused on Information Technology, Management Information Systems (MIS), Business Administration.
- **Accreditations and Partnerships:** Private Universities Council (PUC, Kuwait); ABET (Cybersecurity); Quality Assurance Agency (QAA, UK); Cisco, Microsoft, and CompTIA Partnerships; Eastern Michigan University (EMU); Purdue University Global.

1H 2026 OPERATIONAL MILESTONES

Positioning for profitable growth

Enrolment Growth

Enrolment record at ktech: 2,471 students enrolled in Spring 2025-26 confirming structural demand in modern skills

Academic Delivery

kareer platform (launched May 2026) the digital layer of a multi-year employability investment, complements annual physical career fair

ktech presented IT, Cybersecurity, Network Security, MIS, Accounting, Marketing programmes at Derasti 2026

Events and Community Engagement

Leadership renewal at ktech - shift toward empowering Kuwaiti academic leadership

Commitments under 2025-2029 community engagement strategy:

Hosted 2026 Annual high school carnival

Participated in Kuwait's national cybersecurity conference and Derasti 2026 career fair

ABOUT CANADIAN COLLEGE OF KUWAIT (CCK)

- **Established:** 2015, Kuwait
- **Positioning:** Premium-tier, internationally benchmarked private college targeting students seeking degrees recognized in Kuwait, Canada and internationally
- **Curriculum:** across programmes balances academic theory with practical, real-world skills demanded by modern industries
- **Programmes:** a range of 2-year diploma programmes that transition into 4-year bachelor's degrees (the 2+2 model) in Management & Entrepreneurship, Accounting, Marketing, Computer Science and Information Technology
- **Accreditations and Partnerships**: Private Universities Council (PUC, Kuwait); Ministry of Higher Education (MoHE); academically affiliated with Algonquin College (Canada), Chartered Institute of Marketing (CIM), Association of Chartered Certified Accountants (ACCA)

STRATEGIC PRIORITIES AND OUTLOOK: EDUCATION SECTOR IN FOCUS

Core: Education Sector

Invest & Grow

- Scale CCK enrolment toward full campus capacity.
- Invest in student experience & accreditations.
- Expand "kareer" digital platform, creating a permanent employer-student bridge for both institutions.
- Reinforce ktech and CCK value proposition to government sponsors.
- Target combined enrolment of 5,000 students by FY2027

Non-Core: Investments

Rationalise & Simplify

- Active divestment of non-education investment holdings.
- Redeployment of proceeds in line with the capital return policy.

CLOSING REMARKS

THANK YOU

2Q 2026 EARNINGS PRESENTATION

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https://rasiyat.com/investors-relation/

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